

PRESS RELEASE

## Sal. Oppenheim enhances investment bank services in Debt Advisory

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- *Victor von Mengersen strengthens Corporate Finance as Head of Debt Advisory and Restructuring*
- *Cooperation with American restructuring specialist MillerBuckfire further intensified*

Effective immediately, Sal. Oppenheim jr. & Cie. is strengthening its debt financing and financial restructuring services by appointing Victor von Mengersen (52) as Managing Director and Head of Debt Advisory and Restructuring. Victor von Mengersen has twenty years of experience in leveraged finance and is among the pioneers of the German LBO financing market. He most recently spent eight years at UBS in Germany, where he was responsible for the bank's leveraged finance business, following previous stints at BHF-BANK and Dresdner Bank. He successfully completed numerous high-profile transactions, including Techem, Grohe and Viatris, and worked closely with leading private equity firms such as Advent, BC Partners and CVC. Moreover, he advised prominent companies on a variety of financing, M&A and capital market transactions.

In financial restructuring, Sal. Oppenheim successfully cooperates in the German-speaking countries with MillerBuckfire, an independent investment bank based in New York, which is a leading advisor on financial restructurings in the United States. Sal Oppenheim holds a 10% stake in MillerBuckfire since April 2007. The intensive strategic collaboration and sharing of expertise with MillerBuckfire by way of mutual exchange of staff between Frankfurt and New York has fostered the in-depth knowledge of financial restructurings and cross-border M&A.

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