

2008 Overview

Profit/(loss) from operating activities before taxes of € -144 million

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Shareholders resolve capital increase of € 200 million to strengthen equity

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Assets under management of € 132 billion

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Acquisition of domiciliation business from Mercuria Services S.A., Luxembourg

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Bundling the Private Equity investment offering
in Sal. Oppenheim Private Equity Partners GmbH

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1st place in Berlin FUCHSBRIEFER report for advisory service to foundations
awarded to Sal. Oppenheim jr. & Cie. and Oppenheim Vermögenstreuhand GmbH

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Private banking advisory service quality award in the Elite Report 2009

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Oppenheim Fonds Trust GmbH placed top for the first time
in Capital magazine's annual ranking of investment companies

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Fifth place in Thomson Reuters M&A League Tables 2008
by number of transactions announced with german participation

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Spin-off of the investments in ARCANDOR Aktiengesellschaft,
IVG Immobilien AG and Sal. Oppenheim Private Equity Partners GmbH into
an independent company newly formed by the Bank's owners